

STATEMENT OF ACCEPTANCE TO OSLO BØRS
(made in accordance with the Bond Rules section 2.4.2, first paragraph)

This statement (hereinafter referred to as the "Statement") relates to:

1. a company incorporated in
with organisation number
(hereinafter referred to as the "Guarantor"); and
2. a company incorporated in
with registration number
(hereinafter referred to as the "Issuer")
3. **OSLO BØRS ASA**
a company incorporated in Norway with organisation number 983 268 633
licenced as a stock exchange and regulated market in Norway according to
the Stock Exchange Act (hereinafter referred to as "Oslo Børs")

The Issuer has listed or intends to apply for listing of the bond loan (the "Bond Loan") on Oslo Børs, for which the Guarantor is to guarantee payment of the interest and principal.

With effect from the time the application is made for the Bond Loan to be admitted to listing, the requirements imposed on issuers of stock exchange listed bond loans by the Act on stock exchange activities etc. of 29 June 2007 no 74 (the "Stock Exchange Act"), by the stock exchange regulations of 29 June 2007 no 875 (the "Stock Exchange Regulations"), by the Act on Securities Trading of 29 June 2007 no 75 (the "Securities Trading Act"), by the Securities Regulations of 29 June 2007 no 876 and by the Oslo Børs' bond rules including the Listing Rules and the Continuing obligations (the "Bond Rules") together with all subsequent amendments, will apply similarly to guarantors of stock exchange listed bond loans, cf. the Bond Rules section 2.4.2.

The Guarantor hereby acknowledges and accepts that it shall be bound by the rules and regulations applicable to guarantors of stock exchange listed bond loans as listed above, including the continuing duty of disclosure, financial reporting obligations and Section 24, seventh paragraph of the Stock Exchange Act whereby the guarantor, including its employees and officers, shall, upon request, provide Oslo Børs with certain information. For the sake of good order, Oslo Børs emphasises that a guarantor is not obliged to prepare its financial statements in accordance with IFRS.

The Guarantor also acknowledges and accepts that if the Guarantor, its employees or officers, fail to observe the duty of disclosure pursuant to the Stock Exchange Act and the Stock Exchange Regulations, cf. Section 24, seventh paragraph, of the Stock Exchange Act, Oslo Børs may impose a daily fine on the Guarantor as well as its employees and officers in accordance with section 8.3 of the Bond Rules. Furthermore, Oslo Børs may resolve to impose a violation charge, payable to Oslo Børs, if the Guarantor breaches the provisions of the Stock Exchange Act or the Stock Exchange Regulations, or materially breaches the Bond Rules, cf. the Bond Rules section 8.4.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to the exclusive jurisdiction and venue of the courts of Oslo, Norway. This shall not apply to the Guarantor's right to appeal to the Stock Exchange Appeals Committee in respect of decisions made by Oslo Børs.

APPROVED AND AGREED TO:

SIGNATURE:

Authorized Signature: