

STATEMENT ON MANAGEMENT SERVICES - OSLO BØRS

This statement (hereinafter referred to as the "Statement") is provided by:

1. a company incorporated in
with organisation number
(hereinafter referred to as "Manager"); and
2. a company incorporated in
with registration number
(hereinafter referred to as "Company"); to
3. **OSLO BØRS ASA**, a company incorporated in Norway with organisation number 983 268 633, licenced as a stock exchange and regulated market in Norway according to the Stock Exchange Act (hereinafter referred to as "Oslo Børs")

in connection with the primary and/or secondary listing of bonds and/or short-term debt instruments ("the Loans") on Oslo Børs, for which the Issuer is the issuer.

The Company will in connection with the listing of the Loans be obliged to comply with the Oslo Børs Bond Rules, Listing Rules and Continuing Obligations (the "Bond Rules"), Securities Trading Act chapter 5, Stock Exchange Act section 24 (7), and other rules, hereunder the Securities Trading Regulations ("verdipapirforskriften") chapter 5.

The Company and the Manager has agreed that the Manager shall carry out management duties for the Company. The Company and the Manager acknowledge and accept that the Manager shall be obliged to comply with the provisions to which the Company would be subject were it to have carried out the functions itself and certain obligations towards Oslo Børs, as set out in the *Bond Rules section 2.4*.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to the exclusive jurisdiction and venue of the courts of Oslo, Norway.

APPROVED AND AGREED TO:

Authorized Signature:

Authorized Signature: