

## STATEMENT ON LISTING OF SHARES OF A FOREIGN COMPANY

This statement (hereinafter referred to as the "Statement") is provided by:

**1.**

a company incorporated in  
with registration number  
(hereinafter referred to as "Company"); to

**2. OSLO BØRS ASA**

a company incorporated in Norway  
with registration number 983 268 633  
licensed as a stock exchange and regulated market in Norway according to the Stock Exchange Act (hereinafter referred to as "Oslo Børs")

The Company intends to apply for listing on Oslo Børs or Oslo Axess.

Upon submitting the application for listing and subsequently upon commencement of listing, the Company will be subject to the obligations set out in the Continuing Obligations of companies listed on Oslo Axess or Oslo Børs ("Continuing Obligations"), Securities Trading Act, Stock Exchange Act, and other rules, hereunder the Securities Trading Regulations.

The Company must prior to commencement of listing fulfil the relevant requirements set out in the rules for the admission of shares to listing (the Listing Rules).

The Company must take all necessary actions to ensure that it can, at all times, fulfil its obligations that apply as a consequence of the listing.

If the Company contravenes any of the provisions of the Continuing Obligations or other applicable obligations, Oslo Børs may impose sanctions on the Company in accordance with the Continuing Obligations.

This Statement and any disputes arising out of it shall be governed by Norwegian law. Oslo Børs and the Company agree to the Oslo City Court as legal venue for all conflicts relating to this Statement and the listing of the Company on Oslo Axess or Oslo Børs.

This Statement is a public document and can be made public.

APPROVED AND AGREED TO:  
SIGNATURES:

Authorized Signature