

PRACTICAL INFORMATION ON THE PROCESS OF ADMISSION TO TRADING ON EURONEXT GROWTH OSLO

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INFORMATION TO BE SENT TO OSLO BØRS BY SPECIFIED DEADLINES

This document relates to applications for admission to trading on Euronext Growth Oslo. As part of the admission process and, if the application for admission to trading is approved, the Issuer must provide information about the Issuer and details of the Issuer's contact persons.

In addition to the information to be sent by the Issuer to Oslo Børs in the form of the introductory report, application and other correspondence that provides the basis for evaluating whether the Issuer is suitable for admission to trading on Euronext Growth Oslo, Oslo Børs also requires various other information. This relates both to information of a technical nature needed in order to prepare the systems at Oslo Børs for the Issuer's possible admission to trading, and to marketing information for the presentation to the press and similar publicity that will be arranged if the admission to trading takes place.

This document details the additional information that the Issuer must send to Oslo Børs and the deadlines for submission. The document also provides some guidance in respect of the process for admission to trading. A short summary of the various items of information that must be sent to Oslo Børs is provided at the end of the document.

If the Issuer will not be able to meet one or more of the deadlines set out below, please contact the officer at Oslo Børs responsible for your application (the "Case Officer") in order to discuss the possibility of adjusting the timetable. Any questions regarding the contents of this document can also be addressed to your Case Officer.

1 DUTY OF DISCLOSURE

The Issuer is subject to disclose inside information from the time it submits an application for admission to trading on Euronext Growth Oslo. Once an Issuer has submitted its application, it will be allocated a ticker code and be given access to the Oslo Børs NewsPoint service on the next trading day.

1.1 DUTY TO SENDING A COPY TO NEWSWEB VIA A THIRD PARTY OR VIA OSLO BØRS NEWSPOINT

Information published in accordance with the issuer rules and pursuant to law, including inside information, shall be made available on NewsWeb by sending a copy to NewsWeb at the same time as the information is published. This can be done either via Oslo Børs NewsPoint, a user interface operated by Oslo Børs, or via a third party that submits the announcements directly to the OAM.

1.2 PUBLICATION OF INFORMATION VIA A THIRD PARTY OR VIA OSLO BØRS PUBLICATION SERVICE

The duty to publish information means that an Issuer with Shares admitted to trading on Euronext Growth Oslo, or that have submitted an application for such admission to trading, must either itself publish notifiable information in accordance with the statutory requirements, or make arrangements with a third party to arrange the publication on its behalf. Oslo Børs offers a service for the publication of information, known as the Oslo Børs Publication Service. For further information on this service, please contact Corporate Services at Oslo Børs on corporate.services@oslobors.no.

Further information on publication through the Oslo Børs Publication Service is available on: <https://www.euronext.com/en/corporate-services/oslo-bors-publication-service>

1.3 COPY OF INFORMATION

Issuers that do not use the Oslo Børs Publication Service for publishing announcements, must send a copy to Oslo Børs of all information that the Issuer is required to publish pursuant to the Continuing Obligations. A copy must be sent to Oslo Børs electronically no later than simultaneously with the public disclosure of information.

2 INFORMATION THAT MUST BE SUBMITTED NO LATER THAN AT THE SAME TIME AS THE APPLICATION

2.1 OSLO BØRS NEWSPOINT AND INSIDER REGISTER

Login to the Oslo Børs NewsPoint service is performed via the customer portal Euronext Connect (“Connect”).

User administration is also performed via this portal.

The Oslo Børs NewsPoint user interface can be used for the following tasks:

- Publishing information through the Oslo Børs Publication Service
- Filing information with the OAM or submitting copy of information to Oslo Børs
- Registration of primary insiders
- Registration of Issuer/company information
- Registration of financial calendar
- Drawing up and maintaining inside information list (additional software module that require supplementary agreement with Oslo Børs) – for further information contact: corporate.services@oslobors.no

If the Issuer uses Oslo Børs NewsPoint both for public disclosure of information and sending a copy to NewsWeb, it is sufficient to submit a single announcement.

Oslo Børs recommends that the Issuer has its own user ID with Oslo Børs NewsPoint with rights for sending copy to Oslo Børs even if the Issuer uses a third party to carry out the duties set out in section 1.2. The purpose of this is to allow the Issuer to carry out its duties if for any reason the third party should fail to carry out these duties on the Issuer’s behalf. It will not be possible to use a news distributor to fulfill the obligations of registering primary insiders, Issuer/company information and financial calendar. This must be done in NewsPoint.

User administration:

Each Issuer has to nominate a user with administrator rights (an Administrator). An Administrator is assigned to i.a. rights to set up new ordinary users on behalf of the Issuer via Connect and give access to the different modules in NewsPoint. The Issuer’s administrator will be given access to the system from the day after the company applies for admission to trading.

For access to the system, please contact Market Administration by e-mail MA@oslobors.no, no later than at the same time as the application for admission to trading is submitted.

It is the Issuer’s responsibility to produce and operate adequate procedures for managing access to the system, including conducting regular checks to ensure the correct users are registered.

Oslo Børs recommends that the Issuer identifies more than one user to Oslo Børs NewsPoint to make sure that the Issuer at all times is able to handle the Issuer’s obligation for publishing of inside information also after the exchange’s opening hours.

2.2 THIRD-PARTY DISTRIBUTOR LETTER OF AUTHORITY FOR PUBLICATION OF INFORMATION

If the Issuer intends to use a distributor other than the Oslo Børs Publication Service to arrange the publication of information and the distributor intends to use Oslo Børs NewsPoint for filing with the OAM or submitting copies to Oslo Børs, the Issuer must contact the Market Administration department either by e-mail to MA@oslobors.no no later than the same time the admission to trading is submitted.

2.3 SUBMISSION OF LEI CODE

In accordance with EU-regulations and the EEA Agreement, all Issuers shall be identified through a Legal Entity Identifier (LEI). The LEI code is used to identify legal entities participating in financial transactions and in connection with reporting in the financial market. A legal entity will operate with only one LEI code and this code will be applied worldwide.

Due to this requirement, Oslo Børs must obtain LEI code from all Issuers in an admission to trading process and the Issuer must therefore obtain a LEI code from an authorized LEI issuer.

On this link you will find a list of LEI issuers worldwide: <https://www.gleif.org/en/lei-focus/how-to-get-an-lei-find-lei-issuing-organizations>

The Issuer's LEI code shall be included in the key information described in section 2.5 and Appendix 1.

2.4 SUBMISSION OF CFI, FISN AND ICB

Classification of Financial Instruments (CFI) is an ISO standard that has been developed to classify financial instruments and standardise communication and registration.

Financial Instrument Short Name (FISN) is an abbreviation for a financial instrument, and is a new ISO standard that has been introduced due to new requirements for reporting to the authorities.

In accordance with regulations, Oslo Børs must obtain both the CFI and FISN for the financial instrument subject to admission to trading from all Issuers in an admission to trading process.

Verdipapirsentralen ASA (VPS) is appointed as National Numbering Agency and issues CFI and FISN for financial instruments for Norwegian companies. Non-Norwegian companies must obtain CFI and FISN from the National Numbering Agency where the company is incorporated.

ICB is an industry classification benchmark that allocates companies to subsector whose definition closely describe the nature of its business. For further information on ICB, see Notis 3.4. section 4 (3) item 32. CFI, FISN and ICB shall be included in the key information described in section 2.5 and Appendix 1.

2.5 KEY INFORMATION

Appendix 1 provides a standard format for the key information needed about the Issuer. The Issuer should complete and send a copy of Appendix 1 to the Market Administration department by e-mail to MA@oslobors.no, with a copy to the Case Officer no later than at the same time as the application for admission to trading is submitted.

2.6 THE ISSUER'S TICKER CODE

Since the Issuer will be subject to the duty of disclosure as soon as it submits its application, the Issuer's ticker code will be in use by the Oslo Børs NewsPoint system with effect from the day after the application is submitted. The ticker code should reflect the Issuer's name, and the first letter of the code must be the same as the first letter of the Issuer's name. The ticker code must be between three and five characters.

The Issuer must send its proposal for a ticker code to the Market Administration. Oslo Børs will to the extent possible liaise with the Issuer in order to determine a ticker code.

2.7 LOGO AND ISSUER PRESENTATION TEXT

Shortly after it applies for admission to trading, the Issuer will appear on the Euronext website with its logo and a short presentation text. To achieve this, Oslo Børs needs a vector based

logo in .eps format. The presentation text will also be included in a press release that Oslo Børs will issue when Oslo Børs has made its decision on the Issuer's application for admission to trading.

The logo and Issuer presentation text (maximum of 500 characters including spaces) should be sent to the Market Administration department by e-mail to MA@oslobors.no and newlisting@oslobors.no with a copy to the Case Officer.

2.8 MANAGEMENT COMPANIES

Management Companies (as defined in Rule Book II) are obliged to comply with the provisions to which the Issuer applying for admission to trading would be subject were it to have carried out these functions itself. The Issuer applying for admission to trading shall guarantee that any breach of the Rules applying for Issuer's with Shares admitted to trading on Oslo Børs or Euronext Expand caused by the party that carries out the operations or activities shall be dealt with as if the breach was caused by the Issuer itself.

The Management Company and the Issuer must enter into a standard agreement with Oslo Børs setting out the responsibilities and duties of the Issuer and the Management Company vis-à-vis Oslo Børs.

The standard agreement which has form as a statement of acceptance must be sent to the Case Officer, with a copy to the Market Administration department by e-mail to MA@oslobors.no.

The standard agreement Statement of acceptance - Management Companies is available from our website: [Statement of Acceptance - Management Companies](#)

2.9 PRESS RELEASES ANNOUNCING RECEIPT OF APPLICATIONS FOR ADMISSION TO TRADING

Oslo Børs will issue an announcement that it has received an application from the Issuer for admission to trading. If the Issuer subsequently withdraws the application, Oslo Børs will issue an announcement that the application has been withdrawn, unless the Issuer publishes its own announcement to this effect.

3 REGISTRATION OF INFORMATION BY THE END OF THE FIRST DAY AFTER THE DAY OF THE APPLICATION

3.1 REGISTRATION OF ISSUER INFORMATION IN NEWSPOINT

The Issuer must update and check the information about the Issuer required by Oslo Børs by using the "Company Information" function in the NewsPoint portal. The log-on process is the same as for publish announcements and to register primary insiders. After logging into NewsPoint, the system provides accompanying help texts for each item to be completed about the Issuer. The requirement to register and maintain Issuer/company information is set out in Rule Book Part II section 3.5. We ask the Issuer to register its Issuer/company information before the close of business on the first day after application for admission to trading.

3.2 REGISTRATION OF THE ISSUERS' PRIMARY INSIDERS AND THEIR CLOSE ASSOCIATES

The Issuer must register its primary insiders (persons discharging managerial responsibilities) and their close associates in Oslo Børs' systems. The Issuer must ensure that the information registered about primary insiders and close associates is kept up-to-date, and that any changes are registered without undue delay. The Issuer must use NewsPoint to register its primary insider and close associate information.

3.3 FINANCIAL CALENDAR

As stipulated in Rule Book Part II section 3.11.6, the Issuer must, no later than by the close of the year, publish the planned dates for the publication of its annual report, half-yearly interim report

and any quarterly interim reports, in addition to annual general meeting for the following calendar year. When the Issuer is first admitted to trading it should publish its financial calendar for the remainder of the current calendar year before the first day of trading in order to satisfy this requirement.

Oslo Børs require the Issuers to use the "Financial Calendar" function in NewsPoint since this will ensure that their financial calendar information is included in the centralized lists of financial calendar dates, and will also ensure that the financial calendar announcement is distributed through the Oslo Børs Publication Service (regardless of whether the Issuer in question has entered into an agreement for the service).

4 PRESS RELEASES ANNOUNCING RECEIPT OF APPLICATIONS FOR ADMISSION TO TRADING

Oslo Børs will issue an announcement that it has received an application from the Issuer for admission to trading. If the Issuer subsequently withdraws the application, Oslo Børs will issue an announcement that the application has been withdrawn, unless the Issuer publishes its own announcement to this effect.

5 BY 13:00 HOURS ON THE TRADING DAY BEFORE THE FIRST DAY OF ADMISSION TO TRADING

5.1 TECHNICAL INFORMATION

The Issuer must send certain technical information to Oslo Børs no later than 13:00 hours on the Trading Day before the first day of admission to trading. This information is used for various purposes, including the technical preparation of the systems at Oslo Børs and as the basis for information about the Issuer.

Appendix 2 provides a template for submitting the technical information. This appendix must be sent to the Market Administration department by email (MA@oslobors.no) no later than 13:00 hours on the Trading Day before the first day of admission to trading, with a copy to the Case Officer.

In addition, other documentation that must be received by Oslo Børs prior to the same deadline is detailed Notice 2.2 section 8.

6 MARKING THE FIRST DAY OF TRADING

Oslo Børs will contact the Issuer to agree the arrangements for marking the first day of trading and the possibility of the Issuer giving a presentation on this day.

7 SUMMARY OF THE INFORMATION TO BE SUBMITTED TO OSLO BØRS

MA = Market Administration, MA@oslobors.no

NL = New admissions department, newlisting@oslobors.no

Information to be provided when the application for admission to trading is submitted:

Section	Description	Deadline	Send to:	Appendix
2.1	Access to NewsPoint	When the application for admission to trading is submitted	MA + copy to Case Officer	
2.4 and 2.5	Key information, including LEI, CFI, FISN and ICB	When the application for admission to trading is submitted	MA + copy to Case Officer	Appendix 1
2.6	Ticker code for the Issuer	When the application for admission to trading is submitted	MA + copy to Case Officer	
2.7	Logo and short Issuer description	When the application for admission to trading is submitted	MA and NL + copy to Case Officer	
2.8	Statement of acceptance by Management Company	When the application for admission to trading is submitted	Case Officer + copy to MA	

Information to be provided before the close of business on the first day after the day of the application

Section	Description	Send to:	Appendix
3.1	Registration of Issuer/company information in NewsPoint	MA + copy to Case Officer	
3.2	Registration of information on primary insiders and close associates		
3.3	Financial calendar	MA + copy to Case Officer	

Information to be provided before the first day of trading:

Section	Description	Deadline	Send to:	Appendix
5.1	Technical admission information	By 13:00 hours on the Trading Day before the first day of trading	MA + copy to Case Officer	Appendix 2

8 APPENDICES
APPENDIX 1 : KEY INFORMATION

INFORMATION ABOUT A NEW ISSUER ON EURONEXT GROWTH		
OSLO		
Company name:		
LEI code:		
CFI:		
FISN:		
ICB:		
Company registration number:		
Address:		
Office address, if different to above address:		
Telephone number:		
Telefax number:		
Chief Executive Officer:		
Chief Financial Officer:		
Main marketplace contact:		
Alternative market place contact:		
<i>Contact persons for the marketplace: main/alternative</i>	Main	Alternative
Direct telephone number:		
Mobile telephone number:		
Email address:		
Title of contact person:		
Auditor:		
ISIN number:		
Website address:		
Ticker code:		
Accounting principles e.g. NGAAP, IFRS etc.		
Admitted to trading on other exchange/regulated market (state which):		
Legal jurisdiction/court:		
Group yes/no:		
Home state for approval of prospectuses (if relevant):		

APPENDIX 2: TECHNICAL ADMISSION INFORMATION

ADMISSION TO TRADING OF NEW ISSUER ON EURONEXT GROWTH OSLO	
Estimated market value per Share and the basis for the estimate: ¹	
Currency:	
Nominal (par) value:	
Share capital admitted to trading:	
Number of Shares admitted to trading:	
Total Share capital:	
Number of Shares registered in VPS:	
Number of votes per Share:	
Issuer's holding of own Shares:	
First day of trading:	

¹Please note that an estimated market value per share will be published by Oslo Børs prior to admission to trading